



PURCHASE APPLICATION FORM
OFFER FOR SALE BY NATIONAL INVESTMENT FUND HOLDING COMPANY LIMITED
SERIES NIF2 4.5% FIXED RATE BOND 2029
(TO BE COMPLETED IN BLOCK LETTERS)

BROKER NAME TTCD DEPEND ACCOUNT NUMBER _____ JOINTLY HELD Y N

TO BE COMPLETED BY COMPANY / NOMINEE / INSTITUTION APPLICANT

COMPANY / INSTITUTION OR NOMINEE AND RELATED COMPANY
DATE OF INCORPORATION (MM/DD/YY) REGISTRATION NUMBER _____

TO BE COMPLETED BY INDIVIDUAL APPLICANTS / UNDERLYING NOMINEE HOLDER (INDIVIDUALS)

PRIMARY ACCOUNT HOLDER
TITLE FIRST NAME MIDDLE NAME LAST NAME
DATE OF BIRTH (MM/DD/YY) ID TYPE DP NAT ID PP
CONTACT INFORMATION PHONE NO. _____ E-MAIL _____
JOINT ACCOUNT HOLDER #1
TITLE FIRST NAME MIDDLE NAME LAST NAME
ID TYPE DP NAT ID PP PHONE NO. _____ E-MAIL _____
JOINT ACCOUNT HOLDER #2
TITLE FIRST NAME MIDDLE NAME LAST NAME
ID TYPE DP NAT ID PP PHONE NO. _____ E-MAIL _____
JOINT ACCOUNT HOLDER #3
TITLE FIRST NAME MIDDLE NAME LAST NAME
ID TYPE DP NAT ID PP PHONE NO. _____ E-MAIL _____

APPLICATION DETAILS

INVESTOR TYPE 1 Individual Investors 2 Small Business/Entities 3 Credit Unions/Pension Plans
(Insert the number as outlined in the Terms & Conditions of this page)
TOTAL CONSIDERATION: Minimum investment \$1,000 Additional investments must be in multiples of \$1,000
TT\$ CHEQUE # _____
Cheques must be made to "FCBAS-NIF2" for the exact amount payable and must be drawn in the same name as the applicant or by order of the applicant.

REMITTANCE DETAILS (will be used for interest payments, principal payments and refunds where applicable)

NOTE: CURRENCY OF THE ACCOUNT FOR REMITTANCE MUST BE IN TT DOLLARS
NAME ON ACCOUNT BANK
ACCOUNT NUMBER BRANCH
ACCOUNT TYPE CHEQUING / CURRENT SAVINGS
DISCLAIMER: The Lead Broker will not be held responsible for incorrect / incomplete / invalid banking instructions submitted

I / We agree: (1) that the information stated above is true and correct and (2) to the terms & conditions on the reverse of this page.
I / We declare that I / we are not under 18 years of age on the date of application.
I / We declare that I / we have read the Prospectus and will not rely on any other information or representation outside the Prospectus. No person responsible for the Prospectus or any part of it will have any liability for any such other information or representation.
I / We acknowledge that I / we shall receive no certificate with respect to the Bonds and the certificate, if any, will be delivered to the TTCD and the Bonds held there.

SIGNATURES / AUTHORISATION - COMPANY / INSTITUTION APPLICANT

DIRECTOR _____ SECRETARY _____
SIGNATORY _____ DATE & TIME _____
 COMPANY STAMP

SIGNATURES / AUTHORISATION - INDIVIDUAL APPLICANTS

PRIMARY ACCOUNT HOLDER _____ JOINT ACCOUNT HOLDER #1 _____
JOINT ACCOUNT HOLDER #2 _____ JOINT ACCOUNT HOLDER #3 _____ DATE & TIME _____

OFFER CLOSES ON 9TH FEBRUARY 2024 AT 4P.M.

BROKER / DISTRIBUTOR SIGNATURE _____ DATE & TIME _____
 BROKER / DISTRIBUTOR STAMP

PURCHASE APPLICATION FORM
(continued)

TERMS AND CONDITIONS

- a. I/We agree that this application made by way of submitting a Purchase Application Form shall not be binding on me/us if I/we provide written notice to the Lead Broker within two business days after submission of this application that I/we intend to withdraw my/our application. This written notice should be addressed and delivered to the Lead Broker, First Citizens Brokerage and Advisory Services Limited.
- b. I/We apply for Bonds as indicated in this form (or such lesser number of Bonds as may be allotted to me/us) on the terms and conditions of the Prospectus. If the Bonds are allotted to me/us, I/we hereby instruct the authorised stockbroker to proceed with any necessary actions in order to establish a valid account, as provided overleaf, with the Trinidad and Tobago Central Depository to receive the allotted Bonds.
- c. Subject to (a) above, I/we undertake to buy the said number of Bonds set out in the front of this application and shall not revoke this application.
- d. (If the applicant is a Company) I/We attach or agree to provide a list of persons authorised to sign on behalf of the applicant.
- e. I certify that all supporting documents (source of funds etc.) submitted with this application are true and correct.
- f. If the maximum Offer is oversubscribed, consistent with the Company's policy of promoting the widest possible participation, priority to receive the allocation applied for shall be given to individual investors.
- g. Applications may be rejected for the following reasons:
 - i. If the application for purchase is incomplete;
 - ii. If the identity is fictitious and not supported by valid identification; and
 - iii. If the application for purchase, as presented, contravenes any existing law or statute.

NOTES

1. Subscribers should retain a copy of the Prospectus and of the subscription form for their records.
2. Please read the Prospectus prior to subscribing for the securities of the issuer.
3. A Corporation may execute this application either under its common seal or under the hand of a duly authorised officer, who should state his capacity, and supply a copy of the resolution of the governing body of the corporation. It should insert its registered or head office address.
4. If this form is signed under power of attorney, a duly certified copy thereof, must accompany this form.
5. No certificates for registered holdings will be issued. Investors can register with the TTCD to access e-statements using the line: <https://ttcdestat.stockex.co.tt/Registration>
6. When this Purchase Application Form is duly completed, it must be delivered to the Lead Broker **First Citizens Brokerage & Advisory Services Limited, at 17 Wainwright Street, St. Clair, Port of Spain or Level 8-01, Gulf City Mall, Gulf View, La Romaine**, or other authorized stockbrokers and distributors to the offer.
7. Please do not distribute this application form unless you indicate where a copy of the Prospectus can be obtained. A copy of the Prospectus can be obtained at First Citizens Brokerage & Advisory Services Limited, other authorized stockbrokers and at www.nif-tt.com
8. Investor Type 2 - Small Business/Entities - One that has revenues below TT\$25 million, as evidenced by comparative Management Accounts/Financial Statements for financial years ending on or before December 31 2022/2021, signed by two Directors.